



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
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May 18, 2018

Via Fax and ECF

The Honorable George B. Daniels
United States District Judge
Southern District of New York
500 Pearl Street
New York, NY 10007-1312

RE: SEC v. Yorkville Advisors, LLC, et al., (12-CV-7728) (GBD)

Dear Judge Daniels:

Attached for the Court's consideration is a stipulation of the parties dismissing the action with prejudice against all Defendants pursuant to FRCP 41(a)(1)(A)(ii). In light of this stipulation, the parties believe that the conference presently scheduled for May 23, 2018 can be removed from the calendar. If the Court has any questions, I can be reached at (212) 336-0080.

Respectfully submitted,

/s/ Todd D. Brody
Todd D. Brody
Senior Trial Counsel

cc: Caryn G. Schechtman, Esq. (by email)
Patrick J. Smith, Esq. (by email)
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